

# Become a Legacy Circle Member:

The WMMC Foundation Planned Gift Committee invites you to become a member of the Legacy Circle.

"I accept your invitation to become a member of the Legacy Circle and with it a challenge to support and maintain Western Missouri Medical Center's exemplary healthcare services."

**Name** \_\_\_\_\_

**Address** \_\_\_\_\_

**City/State/Zip** \_\_\_\_\_

**Phone Number** \_\_\_\_\_

**E-Mail** \_\_\_\_\_

My contribution will be in the following form:

|  |                                       |
|--|---------------------------------------|
| <input type="checkbox"/> Life Insurance Policies       | <input type="checkbox"/> Bequest      |
| <input type="checkbox"/> IRA/Retirement Accounts       | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Transfer on Death Designation |                                       |

**Signature** \_\_\_\_\_

**Date** \_\_\_\_\_

### Legal Considerations:

This brochure was written and issued as a public service by the WMMC Foundation Planned Gifts Committee. The committee is dedicated to developing the resources necessary for advancing WMMC's mission to improve the health of our greater community by providing quality health care services, exceeding the expectations of those we serve. This brochure is intended to be used for general information only. For legal advice, please consult an estate planning attorney.

### Foundation Office

Office: (660) 262-7464  
403 Burkarth Road, Warrensburg, MO 64093  
WMMC.com/Foundation



START  
SOMETHING  
*remarkable*  
TODAY.





# *make your mark* JOIN THE LEGACY CIRCLE TODAY.

## *What is the Legacy Circle?*

The Legacy Circle is a group of community-focused individuals committed to assuring high-quality healthcare is available for all those needing medical care, for generations to come. Members of the Legacy Circle have committed to leaving a gift to the WMMC Foundation through a beneficiary designation.

## *Why are donations needed?*

The cost of providing excellent healthcare continually increases. WMMC is a not-for-profit hospital, so the demand for new services and technology and the increasing cost of providing uncompensated care cannot be provided by patient revenue alone. Philanthropic gifts are needed to ensure that local, quality healthcare remains available in the region. Donations also allow us to continue our history of improving and expanding healthcare services. These gifts establish your legacy today and ensure that future generations will benefit from your generosity.

## *Two easy ways to make a planned gift:*

### **1. BENEFICIARY DESIGNATIONS:**

- Life Insurance Policies - name Western Missouri Medical Center Foundation to receive a percentage or full benefit of a new or existing policy.
- IRA/Retirement Accounts - often attractive since these are some of the most tax burdened assets in an estate. You must ask that your gift is designated to Western Missouri Medical Center, and we will then transfer your gift to the WMMC Foundation.
- Transfer on Death Designation - use with investment accounts (such as bank accounts, savings bonds, certificates of deposits, money market accounts, etc.)

*To make a charitable gift through a beneficiary designation, complete a new beneficiary designation form with your advisor or asset manager.*

### **2. BEQUEST - USING YOUR WILL OR TRUST**

- Specific Amount - state a specific amount or asset amount. It may be a gift of cash, securities, real estate, or tangible property.
- Remainder Beneficiary - name Western Missouri Medical Center Foundation as a recipient of all or a percentage of the remainder of your estate after specific bequests have been fulfilled.

*Example: To make a charitable gift, "I gift (x percent or the remainder) of my estate to Western Missouri Medical Center Foundation to benefit the health and wellness of Johnson County. "*

**FOR ALL DOCUMENTATION PLEASE INCLUDE THE FOLLOWING INFORMATION:**

Western Missouri Medical Center Foundation  
403 Burkarth Rd, Warrensburg, MO 64093  
Tax ID: 431463861